

Bush Declaration Ex. E

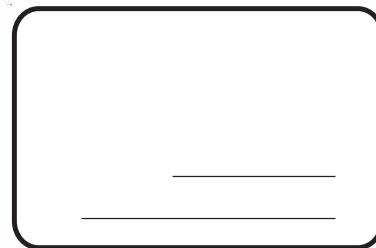
TX 1004

Google Inc.
Acquisition of Android, Inc.
Closing Purchase Price Calculation and Allocation

Total Assets	\$ 237,818.00
Shared Lease Liability	\$ 171,000.00
Google Note Balance	\$ 150,887.67
\$1M cushion	\$ 1,000,000.00
Total Liabilities	\$ 1,451,637.00
Additional Liabilities not booked in FS	
Leak Bonus	\$ 50,000.00
Othmer Bonus	\$ 100,000.00
A. Rubin Note Differential	\$ 67,460.00
Adjusted Net Equity	\$ (109,391.33)
Net Equity Shortfall	\$ 109,391.33
Closing Purchase Price	\$ 10,890,608.67
Escrow Amount	\$ 1,089,060.87
Net Closing Purchase Price to Stockholders	\$ 9,801,547.80

Number of Shares
of Company
Common Stock

<u>Name</u>	<u>Owned at the</u> <u>Closing</u>	<u>Closing Purchase</u> <u>Price Allocation</u>
Rubin, Andrew E.	2,860,000	\$2,616,005.97
White, Christopher	3,000,000	\$2,744,062.20
Miner, Richard	2,000,000	\$1,829,374.80
Sears, Nickolas	2,000,000	\$1,829,374.80
McQueen, Sandra	20,000	\$18,293.75
Cole, Tracey	156,270	\$142,938.20
Hertzfeld, Andrew	20,000	\$18,293.75
Kim, John	35,000	\$32,014.06
Kirkpatrick, Ficus	100,000	\$91,468.74
McFadden, Andrew	104,637	\$95,710.15
Rubin, Katie	20,000	\$18,293.75
Rubin, Michael	50,000	\$45,734.37
Rubin, Robert	50,000	\$45,734.37
Swetland, Brian	207,541	\$189,835.14
Turk, Andrew K.	92,287	\$84,413.76
Totals:	10,715,735	\$9,801,547.81



STOCK PURCHASE AGREEMENT

BY AND AMONG

GOOGLE INC.

ANDROID, INC.

THE STOCKHOLDERS OF ANDROID, INC.

ANDREW E. RUBIN, AS STOCKHOLDER AGENT

AND

U.S. BANK, NATIONAL ASSOCIATION, AS ESCROW AGENT

DATED AS OF JUNE 30, 2005

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<u>Exhibit</u>	<u>Description</u>
Exhibit A	Form of Noncompetition Agreement
Exhibit B	Form of Legal Opinion
Exhibit C	Milestones
Exhibit D	Notes

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